

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**Hearing Date: August 30, 2023 at 2:00 p.m.**

**Objection Deadline: August 10, 2023 at 4:00 p.m.**

**Re: D.I. 200**

**RE-NOTICE OF “DEBTORS’ APPLICATION FOR  
ENTRY OF AN ORDER (A) AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF KPMG LLP TO PROVIDE AUDIT SERVICES  
TO THE DEBTORS EFFECTIVE AS OF THE PETITION DATE AND  
(B) GRANTING OTHER RELATED RELIEF” AND HEARING THEREON**

PLEASE TAKE NOTICE that, on July 27, 2023, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the *Debtors’ Application For Entry Of An Order (A) Authorizing the Retention and Employment of KPMG LLP to Provide Audit Services to the Debtors Effective As Of the Petition Date and (B) Granting Other Related Relief* [D.I. 200] (the “**Retention Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). Pursuant to the Retention Application, the Debtors are seeking entry of an order authorizing the Debtors to employ and retain KPMG LLP to provide audit services to the Debtors, effective as of June 27, 2023. **You were previously served with a copy of the Retention Application.**

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Notice of Application and Hearing* filed and served contemporaneously with the Retention Application, any responses or objections to the relief requested in the Retention Application must be in writing and filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 on or before **4:00 p.m. (Eastern Daylight Time) on August 10, 2023.**

PLEASE TAKE FURTHER NOTICE that, **notwithstanding any prior notice to the contrary**, a hearing to consider approval of the Retention Application and any objections thereto will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801 on **August 30, 2023 starting at 2:00 p.m. (Eastern Daylight Time)**.

IF NO OBJECTIONS TO THE RETENTION APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS OR ANY PRIOR NOTICE OF THE RETENTION APPLICATION, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE RETENTION APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

*[Remainder of page intentionally left blank.]*

Dated: August 3, 2023

Respectfully submitted,

/s/ Jason M. Madron

**RICHARDS, LAYTON & FINGER, P.A.**

Kevin Gross (No. 209)  
Daniel J. DeFranceschi (No. 2732)  
Paul N. Heath (No. 3704)  
Amanda R. Steele (No. 5530)  
Jason M. Madron (No. 4431)  
James F. McCauley (No. 6991)  
One Rodney Square  
920 N. King Street  
Wilmington, DE 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701  
gross@rlf.com  
defranceschi@rlf.com  
heath@rlf.com  
steele@rlf.com  
madron@rlf.com  
mccauley@rlf.com

*Proposed Co-Counsel to Debtors and  
Debtors in Possession*

**WHITE & CASE LLP**

Thomas E Lauria (admitted *pro hac vice*)  
Matthew C. Brown (admitted *pro hac vice*)  
Fan B. He (admitted *pro hac vice*)  
200 South Biscayne Boulevard, Suite 4900  
Miami, FL 33131  
Telephone: (305) 371-2700  
tlauria@whitecase.com  
mbrown@whitecase.com  
fhe@whitecase.com

David M. Turetsky (admitted *pro hac vice*)  
1221 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 819-8200  
david.turetsky@whitecase.com  
Jason N. Zakia (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, IL 60606  
Telephone: (312) 881-5400  
jzakia@whitecase.com

Roberto Kampfner (admitted *pro hac vice*)  
Doah Kim (admitted *pro hac vice*)  
RJ Szuba (admitted *pro hac vice*)  
555 South Flower Street, Suite 2700  
Los Angeles, CA 90071  
Telephone: (213) 620-7700  
rkampfner@whitecase.com  
doah.kim@whitecase.com  
rj.szuba@whitecase.com

*Co-Counsel to Debtors and  
Debtors in Possession*